

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 / 09 / 2018		
To : Hong Kong Exchanges and	d Clearing Limited		
Name of Issuer Hu	ua Medicine		
Date Submitted 05	/ 10 / 2018		-
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>2552</u> D	escription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Opening balance upon listing of 14/09/2018 (see remark (i))	n 2,000,000,000	US\$0.001	US\$2,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	US\$0.001	US\$2,000,000
(2) Stock code : N/A D	escription :	N/A	4
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth		
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descri	ption :	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month	1		
Increase/(decrease)		_	
Balance at close of the month		- <u> </u>	
3. Other Classes of Shares			
Stock code : N/A Descri	ption :	N/A	4
	N. C. d	Par value	Authorised share
	No. of other classes of shares	(State	capital
Balance at close of preceding month	classes of shares	(State currency)	capital
Balance at close of preceding month Increase/(decrease)	classes of shares	(State currency)	capital
	classes of shares	(State currency)	capital

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	•	classes of shares		
Opening balance upon listing on 14/09/2018 (see						
remark (i))	1,051,913,300					
Increase/ (decrease) during the month						
Balance at close of the month	1,051,913,300	<u> </u>	. <u>-</u>			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Post-IPO Share Option Scheme (approved on 26/08/2018 and effective on 14/09/2018) Ordinary shares 150,000 NIL NIL NIL NIL NIL (Note 1) 2. N/A shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Lis	ted		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	Exercised	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)			_			_
Stock code (if listed) Class of shares						
issuable (Note 1)			<u>—</u>			
Subscription price EGM approval date			<u>—</u>			
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
3. IVA						
						_
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)						_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	<u></u>			
		Tota	al B. (Ordina	ary shares)	NIL	
		1016		ce shares)	NIL	_
			•	ther class)	NIL	=

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A	<u> </u>					
-						
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
3. IV/A	<u> </u>					
-						
	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	,					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares)	NIL	
				ce shares)	NIL	_
				ther class)	NIL	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	<u> </u>	
)	
shares (Note	1)	
2. N/A		
Z. <u>IN/A</u>		
(7	
shares (Note	$\overrightarrow{\Omega}$	
	'/	. ————————————————————————————————————
3. <u>N/A</u>		
	7	
abaraa (Mata		
shares (Note	1)	<u> </u>
Total D. (Ordinary share:	s) NIL	
(Preference share:		-
(Other class	/	=
(Other class	7/	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			_	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency —	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	issue		currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)	_	
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) (/ /)	
	EGM approval date:)	
	(dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy) (/ /)	
	EGM approval date: (/ / / dd/mm/yyyy)) <u>N/A</u>	N/A
	Total E. (Ordi		
	sha Preference sha)	res) NIL res) NIL	_
	Other cl		_
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to F):	(1)	NIL
		(2)	NIL
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to F	-	NIL
Total increase / (decrease) in other classes of sha	,		
E): (These figures should be the same as the relevar Capital").)	,		NIL hare

Remarks (if any):
(i) The shares of Hua Medicine were listed on the Main Board of The Stock Exchange of Hong Kong
Limited on 14 September 2018.
·
Submitted by:CHANG Hang Yee, Florence
Title: Secretary
(Director, Secretary or other duly authorised officer)
, , , , , , , , , , , , , , , , , , , ,

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.